

Bulgarian Stock Exchange - Sofia

Notification for a capital increase with rights

29.11.2018 14:01:45 (local time)

Company: Sirma Group Holding JSC-Sofia (SKK)

With reference to a Board of Directors decision for the increase in capital of Sirma Group Holding adopted on 02 May 2018 and to the subsequent announcement pursuant to Art. 92a of the POSA made on 27 November 2018 via the chosen information agency (www.x3news.com) and the website of the issuer (www.sirma.bg) as well as via the website of the authorised investment intermediary (www.ffbh.bg), please, be informed that the BSE Director of Trading has issued an order on the grounds of Art. 32 (2) in conjunction with (1) of Part III-Listing Rules of the BSE Rules and Regulations for the admission to trading of the following issue of rights:

- Number of shares prior to the increase: 59,360,518
- Number of rights issued: 59,360,518
- Number of shares offered for subscription: 39,573,679
- Nominal value per share: BGN 1.00
- Issuing value per share: BGN 1.00
- Ratio between the rights issued and new shares: 1.5/1 (right/share)
- Everyone may subscribe at least to one (1) new share and at most to such number of shares equal to the number of acquired and/or held rights divided by 1.5. If the result is not a whole number, then it will be rounded down to a whole number.
- The capital will be increased if at least 19,786,839 new shares will be subscribed to and paid in.
- BSE code assigned to the rights issued: SKKW
- ISIN of the rights issued: BG4000015181
- LEI code of the issuer: 8945007AD80FTJTEGH37
- Trading lot: One (1) right
- Currency of trading: BGN
- Minimum tick size: 0.001
- Indicative reference price set for the first trading session: BGN 0.01; In case of a change before the first date of trading, the new reference price will be duly disclosed.
- Starting date of trading in rights on the Exchange: 07 December 2018
- Final date of trading in rights on the Exchange: 20 December 2018
- Starting date of transferring the rights: 07 December 2018
- Final date of transferring the rights: 27 December 2018
- Auction date as per Art. 112b (7) of the POSA: 04 January 2019
- Starting date of subscribing to shares of the increase: 07 December 2018
- Final date of subscribing to shares of the increase: 21 January 2019
- Investment intermediary authorised to administer the capital increase: First Financial Brokerage House

- Bank with which an accumulation account will be opened: CB UniCredit Bulbank AD
- The right to take part in the capital increase will be entitled to all shareholders registered with the Central Depository not later than seven (7) days following the date of publication of the public offering notice in pursuance of Art. 92a (1) of the POSA i.e. by Tuesday, 04 December 2018 (Record Date).
- The final date for transacting shares of this company on the Exchange, as a result of which the holder will be entitled to take part in the capital increase, will be Friday, 30 November 2018 (Ex Date: 03 December 2018). The Prospectus may be accessed via the [website of the Exchange](#).