

To

The Financial Supervision Commission

The Bulgarian Stock Exchange - Sofia

The Investment Community

Announcement for prolongation of the term of the public offering of securities related to the increase of capital of Sirma Group Holding JSC

Pursuant to Art. 84 of the POSA, SIRMA GROUP HOLDING JSC informs the investors about the extension of the term of the public offering of securities related to the capital increase. After a decision of the Board of Directors of the company the term for subscription of shares and payment of the price is changed to 35 working days from the closing date for the transfer of the rights, ie the closing date for subscription of shares and the payment of the price is changed from 21.01.2019 to 15.02.2019.

The changes are reflected in the Prospectus, confirmed by the Financial Supervision Commission by Decision No. 585 - E of 12.06.2018, concerning the envisaged schedule of public offering as well as expected dates of registration of the capital increase in the Commercial Register, registration of the new shares in Central Depository AD, commencement of trading of the new shares on the stock exchange and the media for publications required in the prospectus in connection with the public offering: www.x3news.com.

The remaining conditions of the public offering of securities from the capital increase of SIRMA GROUP HOLDING AD provided in the Prospectus, confirmed by the Financial Supervision Commission by Decision No. 585 - E dated 12.06.2018, as well as in the communication under Art. 92a of the POSA, remain unchanged.

The most complete and comprehensive information about the securities offered and about their issuer can be obtained from the revised Prospectus for public offering of shares of Sirma Group Holding JSC, which is available for the period of validity of the Prospectus on the websites of Sirma Group Holding JSC (www.sirma.com) and the investment intermediary (www.ffbh.bg). The Prospectus and other relevant information will also be available to the public on paper for the period of validity of the Prospectus at the address of the authorized investment intermediary First Financial Brokerage House EOOD in Sofia, 2 Enos Str.

21.01.2019

**Stanislav Tanushev
Investor Relations Director
Sirma Group Holding JSC**