

Sirma Group Holding JSC

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To

The Financial Supervision Commission

The Bulgarian Stock Exchange – Sofia AD

The Investment Community

Re.: approval of the Prospectus of Sirma Group Holding by the FSC

Dear Sirs,

With the present in compliance with art.7 of Regulation 596/2014 of the EP and the Council, we hereby inform you that on 12.06.2018 with their decision № 585-E, the Financial Supervision Commission confirms the prospectus for public offering of 39 573 679 shares of Sirma Group Holding.

Sofia, 13.05.2018

With kind regards,

Stanislav Tanushev Investor Relations Director Sirma Group Holding JSC